

20 February 2025

## Standard News for Additional EFN Information

### 1. Price/Yield Table of New EFN at Tender

Outlines of the new EFN at tender:-

		<u>Issue No. 02Y2702</u>
• Stock Code	:	4104 (EFN 3.34 2702)
• Issue Date	:	24/2/2025
• Maturity Date	:	24/2/2027
• Maturity Life	:	2 years
• Coupon Rate	:	3.34% p.a.
• Amount on Offer	:	\$1,200 million
• HKMA Tender Closing Date	:	21/2/2025 (10:30 am)
• Closing Date for Public Tender through CCASS	:	19/2/2025 (3:45 pm)
• Deadline for Tender Amendment through CCASS	:	20/2/2025 (3:45 pm)
• Notification of Tender Result through CCASS	:	21/2/2025 (after 6:00 pm)
• Commencement Date of Trading on SEHK	:	25/2/2025

Price/Yield Table of the new EFN at tender for reference only: -

(Source: Hong Kong Monetary Authority \*)

- EFN HKMA Issue No. 02Y2702

<u>Yield-to-Maturity</u>	<u>Price</u>	<u>Yield-to-Maturity</u>	<u>Price</u>
2.340	101.97	3.340	100.05
2.390	101.87	3.390	99.96
2.440	101.78	3.440	99.86
2.490	101.68	3.490	99.77
2.540	101.58	3.540	99.68
2.590	101.49	3.590	99.58
2.640	101.39	3.640	99.49
2.690	101.29	3.690	99.39
2.740	101.20	3.740	99.30
2.790	101.10	3.790	99.21
2.840	101.00	3.840	99.11
2.890	100.91	3.890	99.02
2.940	100.81	3.940	98.93
2.990	100.72	3.990	98.84
3.040	100.62	4.040	98.74
3.090	100.53	4.090	98.65
3.140	100.43	4.140	98.56
3.190	100.34	4.190	98.47
3.240	100.24	4.240	98.37
3.290	100.15	4.290	98.28
		4.340	98.19

**\* Disclaimer**

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**2. Latest EFN Closing Yield-to-Maturity of Last 5 Trading Days**

Yield-to-Maturity at Closing from the OTC market as of the last 5 trading days of the latest EFN in issue with similar time-to-maturity ("Latest EFN") as the EFN at tender for reference:

Re: EFN at tender (HKMA Issue No. 02Y2702)

Latest Same Maturity EFN Stock Code	HKMA Issue No.	Issue Date	Maturity Date	Coupon Rate (%pa)	Closing Yield-to-Maturity at Closing (%pa)*				
					13/02/25	14/02/25	17/02/25	18/02/25	19/02/25
<b>4024</b>	<b>15Y2702</b>	<b>24/02/12</b>	<b>24/02/27</b>	<b>1.51</b>	<b>3.381</b>	<b>3.357</b>	<b>3.347</b>	<b>3.349</b>	<b>3.407</b>

\* Source : Refinitiv